
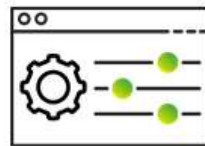
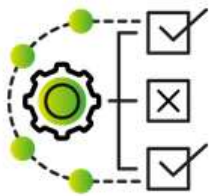


# Supercharge Power BI with Planning & Writeback

Pomerol Partners specializes in guiding your team to increase usage in Power BI, a platform you've already invested so much into. We develop and implement **real-time, collaborative data-collection, forecasting, commenting, and what-if scenario modeling**, with the ease of a filtered spreadsheet, all in Power BI 



## Operational Planning

- ✓ Sales Planning
- ✓ Supply Chain Planning
- ✓ Driver-based Modeling
- ✓ Rough-cut Capacity Forecasting
- ✓ Variance or Threshold Reporting

## Custom Apps

(Click not Code)

- ✓ Commenting on data points
- ✓ Data Quality & Classification
- ✓ Approval Workflow
- ✓ Audit log monitoring
- ✓ ANY Data Collection process

## Financial Planning

- ✓ FP&A
- ✓ Long Range Forecasting
- ✓ Revenue / OPEX
- ✓ Variance Reporting
- ✓ Integrated Business Planning

## Why work with Pomerol Partners?

Because in today's world, you need to connect analysis with decisions and actions. That means analysis must be more than read-only dashboards, drill down and 'export to spreadsheets.'

It means you need to bring in experts (us) that have experience in bridging the gap between technical development and C-level data-driven decision making. We do this by supporting your team to analyze, enter plans and models, and manage data, all in one place, with strong user adoption.

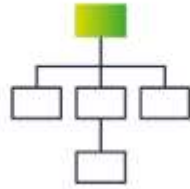


**With Pomerol and Power ON you can go beyond Analysis in Power BI to...**



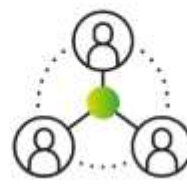
**Analyze & Model**

Take analysis to the next level. "What-if we cut costs/sold more?"  
No more export to spreadsheet required!  
Analysis plus what-if scenario planning, all unified in one place.



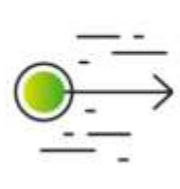
**Build & Plan**

Assemble data for planning, generate scenarios, and enable writeback. Add Drivers, KPIs, and Approval Workflow to streamline all your critical data collection processes.



**Share & Collaborate**

Connect decision makers org-wide to Analyze and Plan in Power BI, using Excel-like features they already know. Leverage security & multi-user models to collaborate with confidence.



**Decide & Act**

Take action in Power BI, right where you analyze, model, plan, and collaborate. You'll bring decisions to life faster that maximize impact and drive real results.

**We will develop and implement the Power ON toolset for you...**



**Visual Planner**

- Scenario Planning
- Commentary on data points
- Master Data Management
- Prediction (AI / M:L)
- Workflow/Approval



**Power XL**

- Matrix: Client-side Pivot settings
- Table: Copy/paste, sort/filter, etc...
- Forms: Create as easily as in Excel
- Report: Excel-like design/format
- All Excel features (not VBA)



**Visual Modeler**

- Advanced Modeling (DR/CR, FX)
- Setup Parent/Child Hierarchies
- Deploy XMLA or AAS
- User Security
- Data Input in Excel or Power BI

Equipping your company with world-class expertise with Pomerol ensures it's a straight-forward, streamlined process for you. We take care of the development, implementation and team training so you can focus on what matters most: your customers.